

Date: April 27, 2022

To,
The Manager
Listing Department- Wholesale Debt Market
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Dear Sir/ Madam,

Re: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/44 dated 26th November, 2018- Fund raising by issuance of debt securities by large entities

With reference to the above circular, we wish to inform that as on March 31, 2022, the Company, ReNew Sun Waves Private Limited is not identified as a 'Large Corporate' (LC) as per the applicability framework mentioned in the aforesaid Circular.

Since the credit rating of the Non- Convertible Debentures is CRISIL A (Credit rating Letter attached for reference), therefore, the Company does not fall under the categories as mentioned in Para No. 2.2 of the aforesaid Circular and hence the Company is not a 'Large Corporate' (LC).

Therefore, the requirement of filing the initial disclosure and the Annual Disclosure in Annexures A and B1 and B2 respectively of the aforesaid Circular for the Financial Year ended 2021-22, does not arise.

You are requested to take note of the above statement.

**For and on behalf of
ReNew Sun Waves Private Limited**

Garima Khurana
**Garima Khurana
Company Secretary**



ReNew Sun Waves Private Limited

CIN: U40300DL2019PTC347300

Corporate Office

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,
Tel: +91 124 489 6670, **Fax:** +91 124 489 6699, **Email:** info@renewpower.in, **Website:**
www.renewpower.in

Registered Office

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, **Tel:** +91 11 4677 2200, **Fax:** +91 11 4111 2980

CONFIDENTIAL

RL/RESWPL/276853/NCD/0821/16421/97320818/1
September 17, 2021

Mr. Shanker Bhatia

Senior Vice President - Finance

Renew Sun Waves Private Limited

Commercial Block-1, Golf Course Road, DLF City, Zone 6,
Sector 43,
Gurgaon - 122009
9871431292

Dear Mr. Shanker Bhatia,

Re: CRISIL Rating on the Rs. 1002 Crore Non Convertible Debentures of Renew Sun Waves Private Limited

All ratings assigned by CRISIL Ratings are kept under continuous surveillance and review.

Please refer to our rating letter dated August 26, 2021 bearing Ref. no: RL/RESWPL/276853/NCD/0821/16421/97320818

Please find in the table below the rating outstanding for your company.

S.No.	Instrument	Rated Amount (Rs. in Crore)	Rating Outstanding
1	Non-Convertible Debentures	1002	CRISIL A/Watch Positive

As per our Rating Agreement, CRISIL Ratings would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. CRISIL Ratings reserves the right to withdraw, or revise the rating / outlook assigned to the captioned instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL Ratings believes may have an impact on the rating.

As per SEBI circular (reference number: CIR/IMD/DF/17/2013; dated October 22, 2013) on centralized database for corporate bonds/debentures, you are required to provide international securities identification number (ISIN; along with the reference number and the date of the rating letter) of all bond/debenture issuances made against this rating letter to us. The circular also requires you to share this information with us within 2 days after the allotment of the ISIN. We request you to mail us all the necessary and relevant information at debtissue@crisil.com. This will enable CRISIL Ratings to verify and confirm to the depositories, including NSDL and CDSL, the ISIN details of debt rated by us, as required by SEBI. Feel free to contact us at debtissue@crisil.com for any clarification you may need.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



VARUN MARWAHA
Associate Director - CRISIL Ratings



Nivedita Shibu
Associate Director - CRISIL Ratings



Disclaimer: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at CRISILratingdesk@crisil.com or at 1800-267-1301.